

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*

Debtors.

Chapter 11  
Case No. 08-13555 (JMP)

Ref. Docket No. 36184

LEHMAN BROTHERS FINANCIAL PRODUCTS  
INC.,

Plaintiff,

-against-

THE BANK OF NEW YORK MELLON TRUST  
CO., NATIONAL ASSOCIATION, as Trustee,  
LIBERTY SQUARE CDO I, CORP., LIBERTY  
SQUARE CDO I, LTD., LIBERTY SQUARE CDO  
II, LTD., and LIBERTY SQUARE CDO II, CORP., as  
Issuers,

Defendants.

Adversary Proceeding  
No. 10-03544 (JMP)

Ref. Docket No. 37

THE BANK OF NEW YORK MELLON TRUST  
COMPANY, NATIONAL ASSOCIATION, as  
Indenture Trustee,

Counterclaimant,

- against -

LEHMAN BROTHERS FINANCIAL PRODUCTS  
INC., LIBERTY SQUARE CDO I, CORP., LIBERTY  
SQUARE CDO I, LIMITED, LIBERTY SQUARE  
CDO II, LIMITED, LIBERTY SQUARE CDO II,  
CORP.,

Counterclaim and Crossclaim Defendants,

- and -

CEDE & CO., as nominee of THE DEPOSITORY  
TRUST COMPANY, as the holder of certain notes,

Additional Crossclaim Defendants.

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
                        ) ss.:  
COUNTY OF NEW YORK )

KERRY O'NEIL, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 26, 2013, I caused to be served the "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Motion Pursuant to Section 105(a) of the Bankruptcy Code for Approval of the Termination Agreement by and Among Lehman Brothers Holdings Inc., Lehman Brothers Financial Products Inc., Liberty Square CDO I, Limited, Liberty Square CDO I, Corp., Liberty Square CDO II, Limited, and Liberty Square CDO II, Corp.," dated March 26, 2013 [Docket No. 36184 and Docket No. 37 in Adversary Case No. 10-03544], by causing true and correct copies to be:
  - i. delivered via electronic mail to those parties listed on the attached Exhibit A, and
  - ii. enclosed securely in a separate postage-prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Kerry O'Neil  
Kerry O'Neil

Sworn to before me this  
27<sup>th</sup> day of March, 2013  
/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in the County of Queens  
Commission Expires April 12, 2014

## **EXHIBIT A**

**MILBANK, TWEED, HADLEY & MCCLOY LLP**  
DENNIS DUNNE; LUC DESPINS; WILBUR FOSTER, JR; DENNIS O'DONNELL,  
ESQ.; EVAN FLECK, ESQ.  
(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS)  
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**MILBANK, TWEED, HADLEY & MCCLOY, LLP**  
ATTN: PAUL ARONZO & GREGORY BRAY  
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EMAIL: paronzon@milbank.com  
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## **EXHIBIT B**

**OFFICE OF THE US TRUSTEE**  
TRACY HOPE DAVIS, ESQ.  
ATTN: SUSAN GOLDEN  
ANDREA B. SCHWARTZ, ESQ.  
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